Daily Stock Market Report

Monday, November 02, 2026

MARKET SUMMARY

	Today	Yesterday	Δ	Δ %
DSEX (DSE Broad Index)	5,333.58	5,385.15	(51.57)	-0.96% ▼
DS30 (DS30 Index)	2,042.14	2,068.43	(26.29)	-1.27% ▼
DSES (DSE Shariah Index)	1,037.81	1,045.93	(8.12)	-0.78% ▼

	Advanced	Declined	Unchanged	Traded
Market Breadth	86	249	51	386
Advance-to-Decline Ratio	0.35			

	Normal	Block	SME	ATB
Turnover (BDTmn)	4,098.83	83.21	9.73	5.99

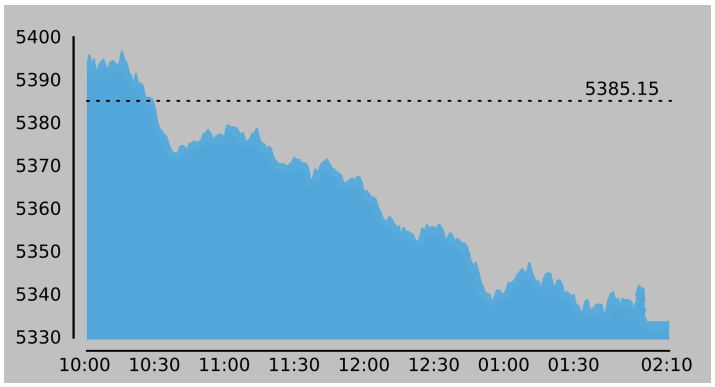
	Today	Yesterday	Δ	Δ %
Total Turnover (BDTmn)	4,182.24	4,821.96	-639.72	-13.27% ▼
Total Volume (mn)	170.16	175.05	-4.89	-2.79% ▼
Total M.Cap (BDTmn)	6,681,120	6,741,478	-60,358	-0.90% ▼
Total M.Cap (USDmn)	53,750	54,236		
Total Howla	164,394	163,564	830	0.51% ▲
Market P/E	8.4	8.48		

1 USD = 124.3 BDT

SECTORAL SUMMARY

Sector	#	Traded Value (BDT mn) Today	Yesterday	Change %	Market %
Banks	36	395.11	520.13	-24.04 ▼	9.64
Cement	7	23.68	34.89	-32.13 ▼	0.58
Ceramic	5	35.15	46.85	-24.97 ▼	0.86
Corp. Bond	16	1.17	1.18	-0.85 ▼	0.03
Engineering	42	296.32	334.11	-11.31 ▼	7.23
Financial Institutions	23	111.45	103.67	7.50 ▲	2.72
Food & Allied	21	163.75	225.02	-27.23 ▼	4.00
Fuel & Power	23	223.61	222.07	0.69 ▲	5.46
Gen. Insurance	43	538.29	793.45	-32.16 ▼	13.13
IT	11	73.70	89.62	-17.76 ▼	1.80
Jute	3	50.14	97.36	-48.50 ▼	1.22
Life Insurance	15	58.60	68.96	-15.02 ▼	1.43
Miscellaneous	15	158.13	181.63	-12.94 ▼	3.86
Mutual Funds	35	429.19	384.55	11.61 ▲	10.47
Paper & Printing	6	36.02	32.59	10.52 ▲	0.88
Pharma & Chemicals	34	385.80	399.96	-3.54 ▼	9.41
Services & Real Estate	4	35.95	46.26	-22.29 ▼	0.88
Tannary Industries	6	18.12	18.99	-4.58 ▼	0.44
Telecom	3	58.89	35.16	67.49 ▲	1.44
Textile	58	990.87	941.12	5.29 ▲	24.17
Travel & Leisure	5	14.86	17.05	-12.84 ▼	0.36

DSEX MOVEMENT



TODAY'S TOP 10 TURNOVER STOCKS

Ticker	Cat.	Close price	Turnover BDT mm	% of Total	P/E Ratio
ETL	B	14.60	144.50	3.53%	47.10
MATINSPINN	A	97.20	142.96	3.49%	15.28
PF1STMF	A	12.20	116.80	2.85%	n/a
ENVOYTEX	A	73.40	104.38	2.55%	8.91
BRACBANK	A	65.80	96.55	2.36%	6.41
1STPRIMFMF	A	40.30	91.29	2.23%	40.30
NAHEEACP	B	41.00	80.76	1.97%	57.75
SAIHAMTEX	B	45.40	71.16	1.74%	156.55
MLDYEING	B	11.00	63.92	1.56%	n/a
PTL	A	77.10	60.49	1.48%	11.25

TOP 10 GAINERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
PRIMETEX	Z	14.60	13.30	9.77%	n/a
SILVAPHL	B	11.10	10.20	8.82%	n/a
UNIONCAP	Z	5.30	4.90	8.16%	397.50
USMANIAGL	Z	57.00	52.80	7.95%	n/a
AGRANINS	A	36.30	33.80	7.40%	32.03
MLDYEING	B	11.00	10.30	6.80%	n/a
TOSRIFA	B	19.30	18.10	6.63%	64.33
MATINSPINN	A	97.20	91.60	6.11%	15.28
HRTEX	Z	15.90	15.00	6.00%	n/a
PREMIERLEA	Z	1.90	1.80	5.56%	n/a

TOP 10 LOSERS

Ticker	Cat.	Close Price Today	Close Price Yesterday	Price Return %	P/E Ratio
CAPMIBBLMF	A	14.80	16.10	-8.07%	42.29
1JANATAMF	A	3.30	3.50	-5.71%	n/a
IBBLPBOND	A	587.50	622.50	-5.62%	n/a
GEMINISEA	Z	92.70	98.10	-5.50%	n/a
IFIC1STMF	A	3.50	3.70	-5.41%	n/a
BATBC	A	190.30	201.10	-5.37%	15.02
ISLAMIBANK	Z	19.50	20.60	-5.34%	n/a
LIBRAINFU	Z	526.50	555.90	-5.29%	98.72
EXIM1STMF	A	5.50	5.80	-5.17%	n/a
MBL1STMF	A	9.20	9.70	-5.15%	64.49

CLIENT TYPE WISE STATISTICS

Client Type	Buy %	Sale %	% of Total
Retail	92.93%	90.18%	91.56%
Institution	4.35%	5.17%	4.76%
Foreign	0.32%	2.00%	1.16%
Dealer	1.17%	1.02%	1.10%
Others	1.22%	1.63%	1.43%

CATEGORY WISE TRADE STATISTICS

Type	No of Trade	Traded Value BDT mm	% of Total
A	104,663	2,750.36	66.84
B	42,263	1,105.12	26.86
N	4	0.15	0.00
Z	17,410	243.20	5.91

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1. This report has been prepared for Main Board - Public Market only. However, the summary section reports the trade information of SME and ATB Board separately for reporting purpose.

2. In the conversion of BDT to USD, the corresponding date's dollar rate and in case of unavailability, the latest available dollar rate has been used.

3. Short and precise name of sectors has been used for data presentation which may differ from names mentioned in DSE website.

4. The last published EPS is annualized in the calculation of PE Ratio.